



ParakhFolio

Appraise every rupee.

AI-powered analysis for your mutual funds & shares — grounded in your own numbers, every figure sourced. Insight, not guesswork.

What it does

SALIENT FEATURES

- One-tap **import** from CAMS, KFinTech, NSDL/CDSL, NJ & broker files
- **Portfolio Health score** + at-a-glance insight tiles
- Missed gains vs index · **fund overlap** & look-through
- Volatility & historical **stress tests** · tax-loss harvesting
- **Goals** with Monte-Carlo success probability
- **Horizon Planner**: fit, ₹ rebalance & SWP income simulator
- Grounded **AI assistant** — ask about your own portfolio
- Full **net worth**: funds, stocks, FD, EPF, gold, property

Why it's different

NOT LIKE THE OTHERS

- ★ **Choose your own AI** — or bring your own key
- ★ Every number is **sourced & explained** — never a black box
- ★ We analyse & guide — **we don't sell funds** or earn commissions
- ★ Built for **investors and independent advisors** alike
- ★ **Honest by design** — it even shows what it can't measure

PHONE
+91 99233 84420

EMAIL
paranjapeabhijitashok@gmail.com

WEBSITE
abhijitai.in

परख · Sanskrit — “to appraise, to assess.” **Exactly what it does.**

Abhijit. ✨

Abhijit Paranjape

AI & Automation Consulting, Pune
Informational only · not investment advice