



Appraise every rupee.

What it does

SALIENT FEATURES

- One-tap **import** from CAMS, KFinTech, NSDL/CDSL, NJ & broker files
- **Portfolio Health score** + at-a-glance insight tiles
- Missed gains vs index · **fund overlap** & look-through
- Volatility & historical **stress tests** · tax-loss harvesting
- **Goals** with Monte-Carlo success probability
- **Horizon Planner**: fit, ₹ rebalance & SWP income simulator

Why it's different

NOT LIKE THE OTHERS

- ★ **Choose your own AI** — or bring your own key
- ★ Every number is **sourced & explained** — never a black box
- ★ We analyse & guide — **we don't sell funds** or earn commissions
- ★ Built for **investors and independent advisors** alike
- ★ **Honest by design** — it even shows what it can't measure



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